

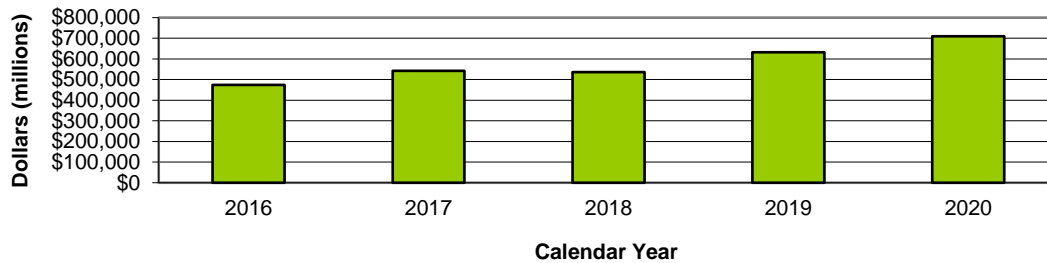
Thrift Savings Fund Statistics

September, 2021

Highlights

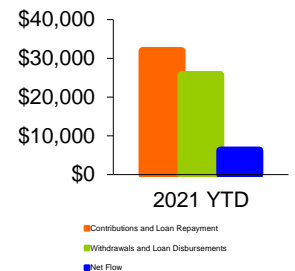
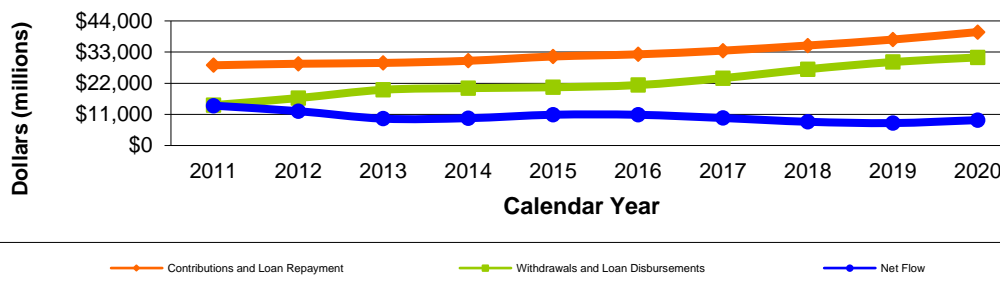
Roth participation continues to climb in September with nearly 2 million participants or 31% of the total population. Roth assets total \$32 billion. Although only 37% of TSP participants are uniformed services members, nearly 60% of Roth TSP accounts are held by uniformed service members. Accounts held by beneficiary participants continued to trend upward, there are now over 34,746 beneficiary participants.

Thrift Savings Fund Statistics



	Plan Balance	Roth
Sep	\$774,176	\$32,556
Aug	\$794,678	\$33,102
Jun	\$773,293	\$31,357
(in millions)		

Cash Flow Attributes

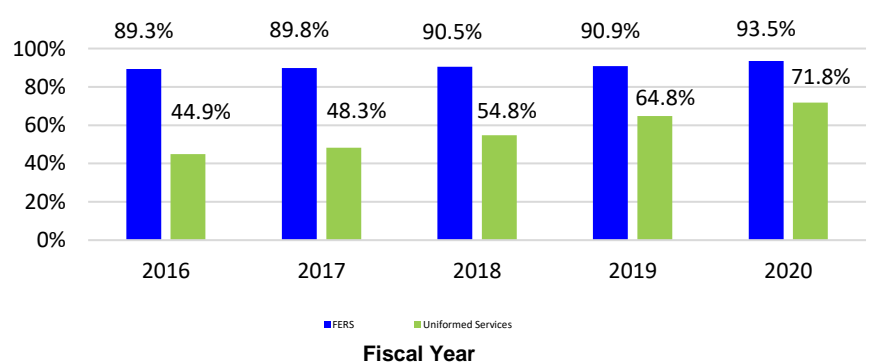
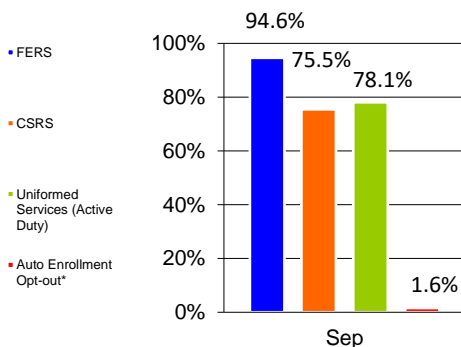


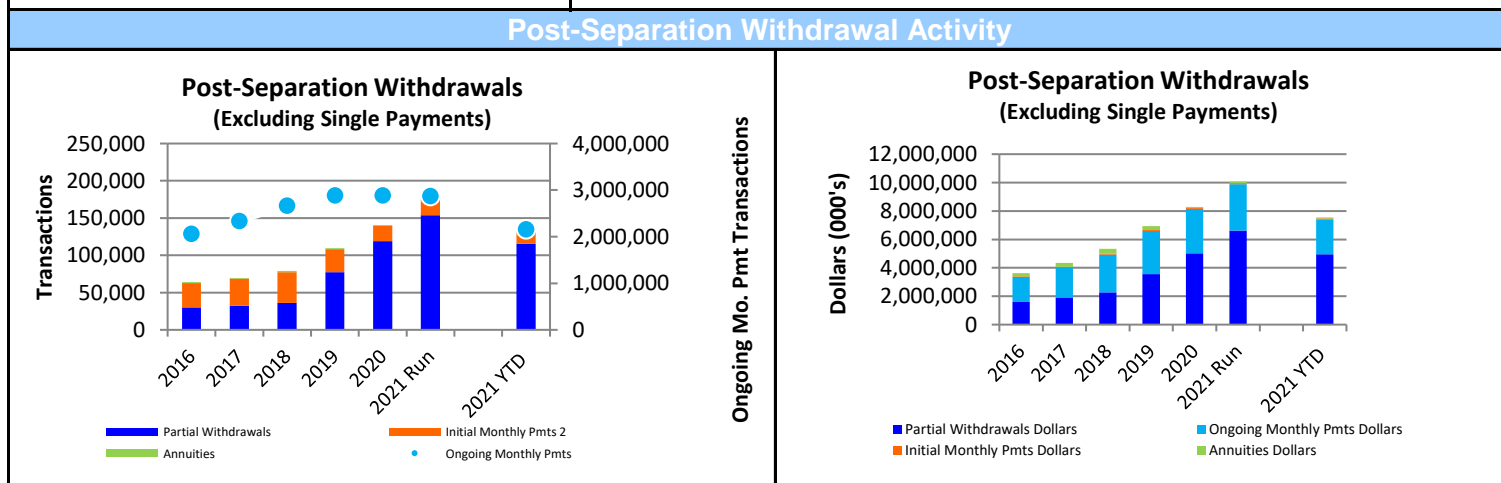
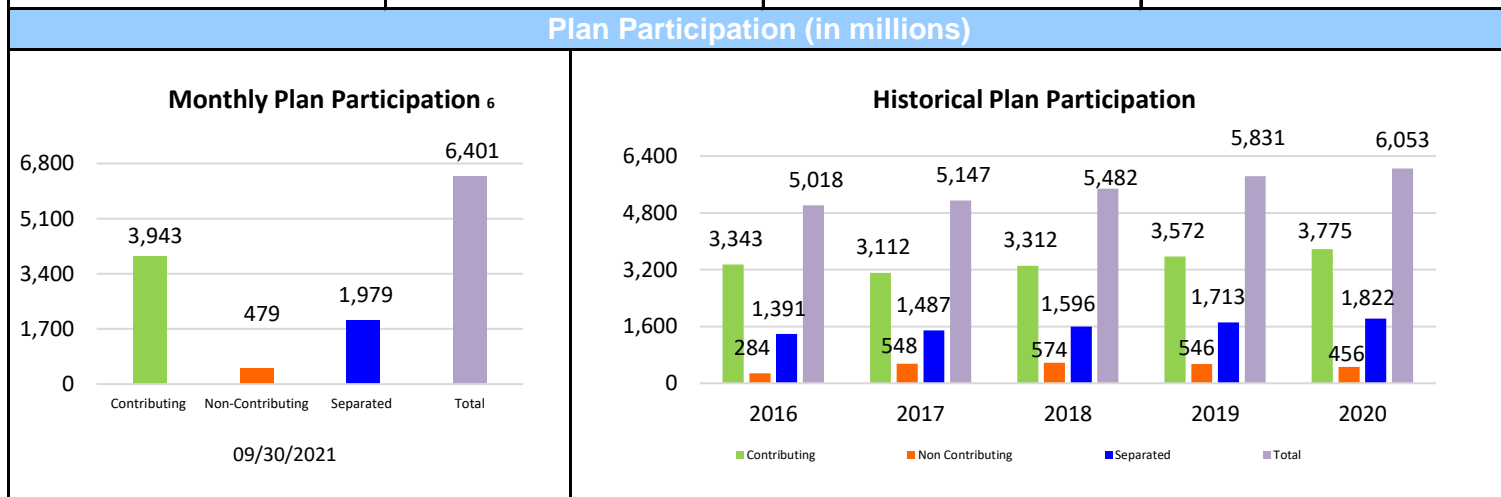
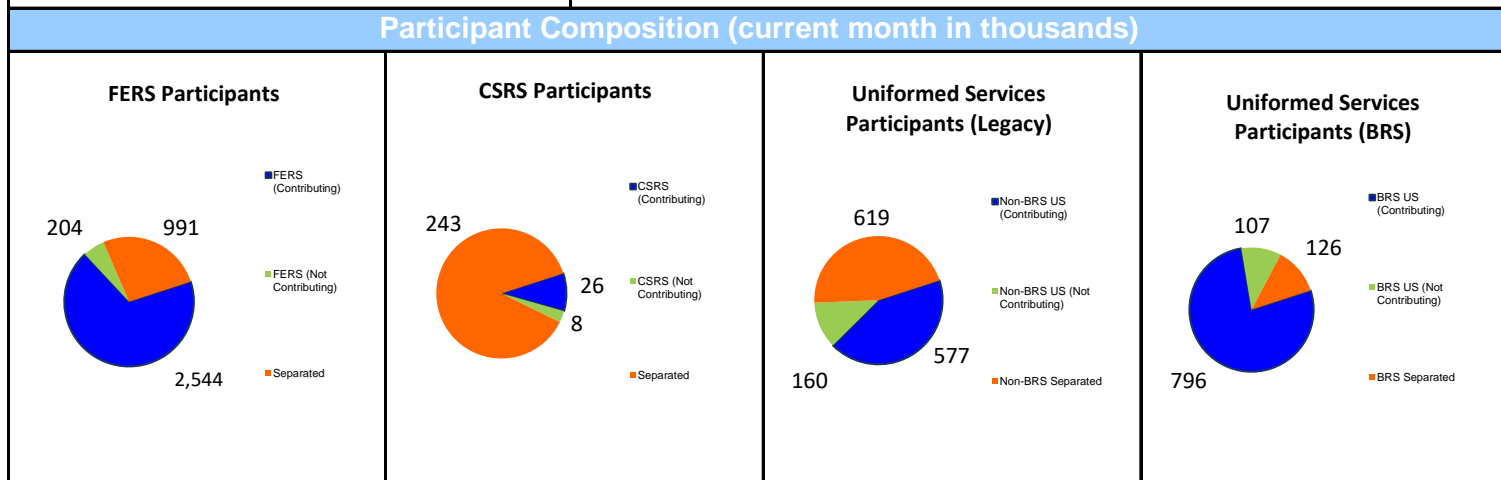
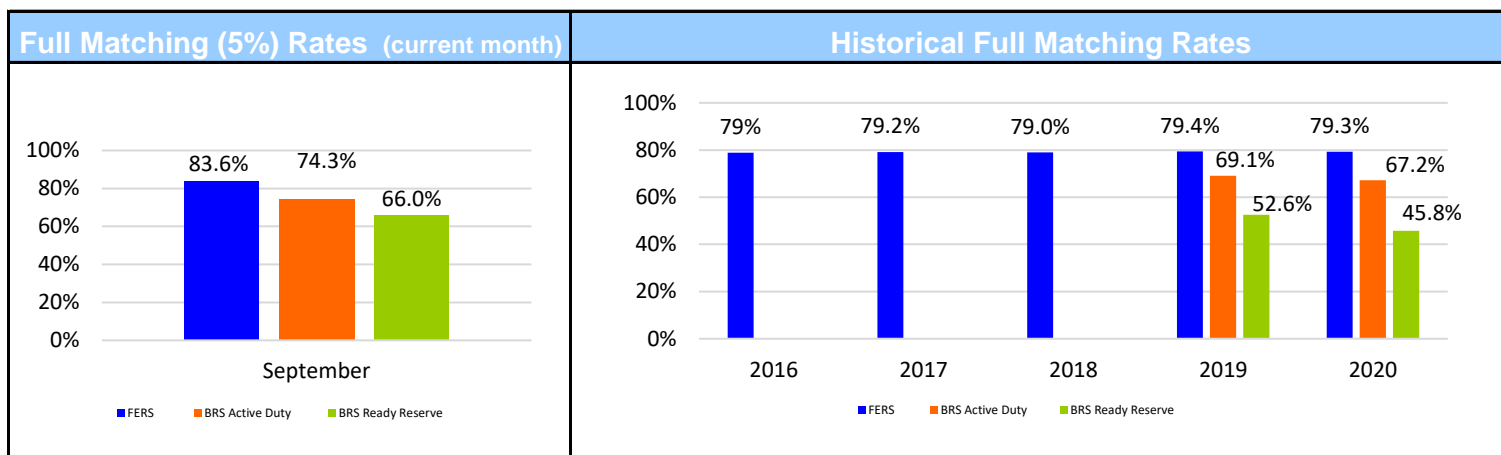
Participants and Average Balance (current month)

	Total Number of Participants	Average Balance	Number of Roth Participants	Average Roth Balance
FERS	3,739,036	\$174,136	774,178	\$21,585
CSRS	277,536	\$187,693	10,126	\$30,305
Uniformed Services	1,357,272	\$38,062	614,427	\$16,629
BRS Participants	1,027,446	\$10,055	584,305	\$9,108
Bene Participants	34,746	\$137,097	1,968	\$13,744
Total	6,436,036	\$120,288	1,985,004	\$16,401

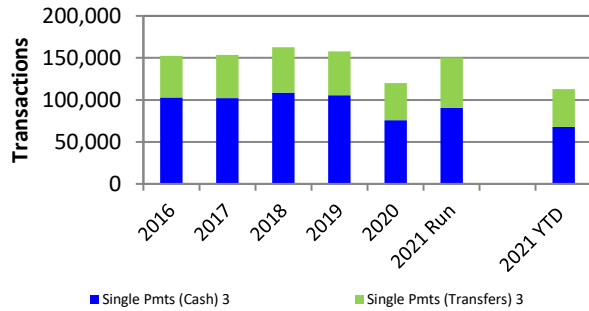
Participation Rates (current month)

Historical Participation Rates

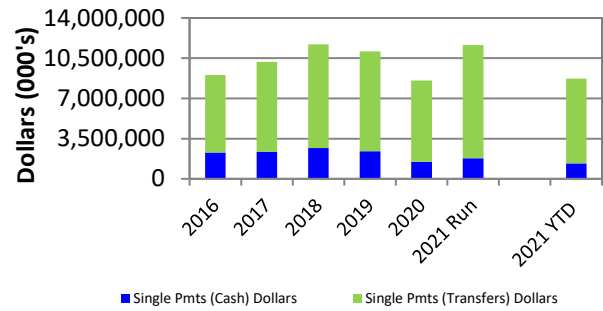




Post-Separation Withdrawals Single Payments (Cash & Transfers)



Post-Separation Withdrawals Single Payments (Cash & Transfers)

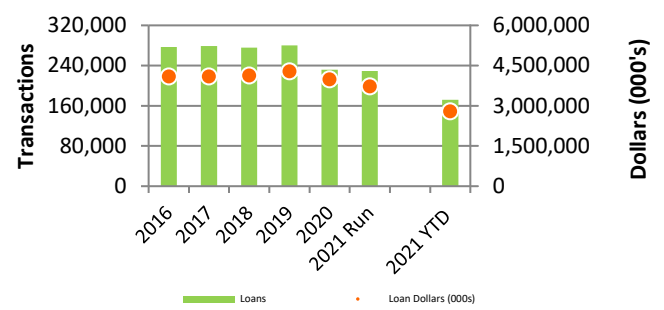


In-Service Withdrawal and Loan Activity

Age-Based & Hardship

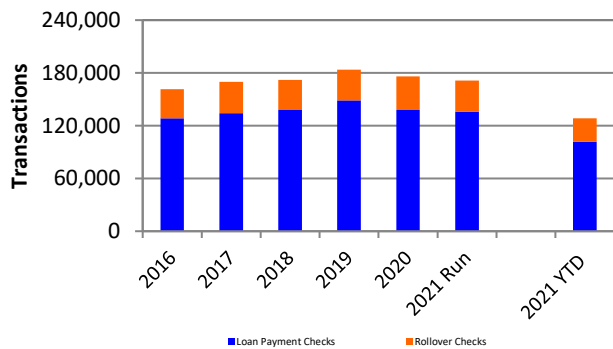


Loans

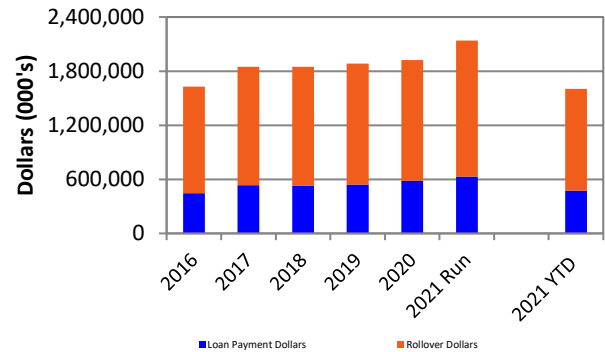


Other Activity

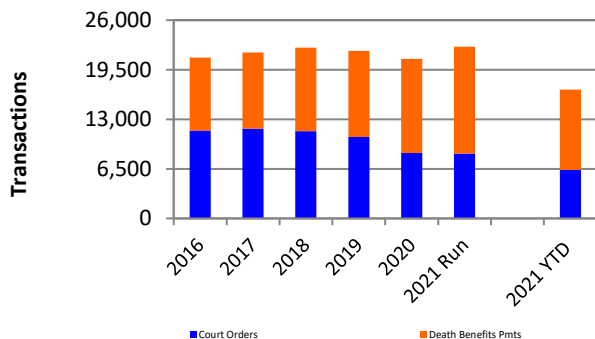
Participant-Submitted Checks



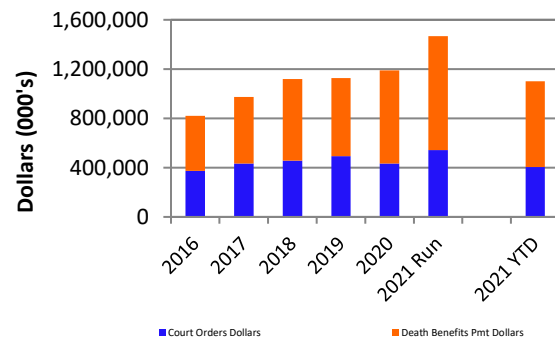
Participant-Submitted Checks



Legal Processing

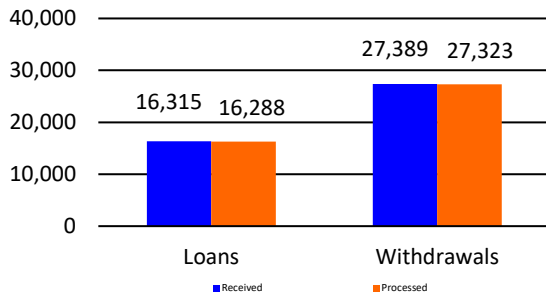


Legal Processing

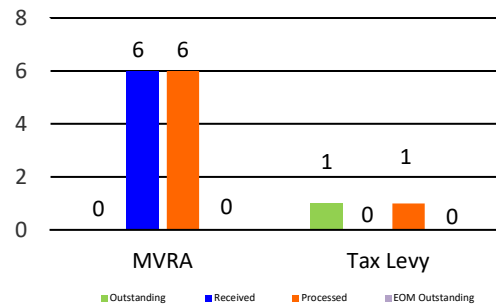


Forms Processing (current month)

Service Bureau Activity ⁴



MVRA & Tax Levy ⁵

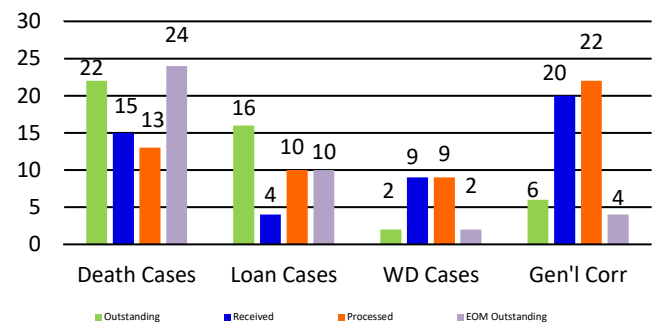


Inquiries (current month)

Rank	Inquiry Code	Count	Percentage
1	Post-Separation Withdrawal Program	27,989	17.02%
2	Transaction Verification	16,387	9.97%
3	In-Service Withdrawal Program	13,504	8.21%
4	Loan Program	12,147	7.39%
5	EDR, Contributions, Neg.Adjustments, Acct Balances	9,277	5.64%

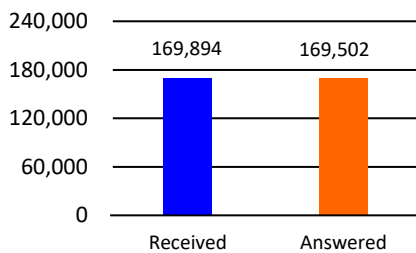
OPS Casework (current month)

Issue Management

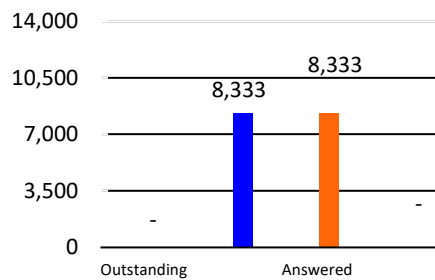


Contact Center Activity (current month)

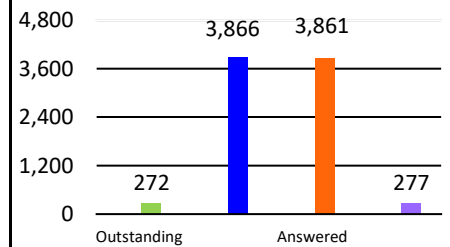
Calls



E-Messages *



Written Correspondence *



1. Active participants with no current contributions include non-separated CSRS and uniformed services participants who have terminated contributions or had them suspended because of hardship withdrawal, participants whose employing agencies have not submitted their separation status, and beneficiary participants.

2. In addition to the initial monthly payments, 241,025 ongoing monthly payments were disbursed in September, 2021.

3. Participants may elect to transfer all or part of their single payments. If only a portion is transferred, each portion (cash and transfer) is counted separately.

4. Forms Processed includes accepted and rejected forms.

5. Mandatory Victims Restitution Act and Tax Levy Processed means that the decision letter has been sent, but payment has not been made.

* Previous Month Outstanding + Received = Processed + Current Month Outstanding. Slight discrepancy due to times when reports are run and real time tasks are entered.

6. This number does not include the FERS Agency Contributions only.