

# Converge Update

Presented By  
Tee Ramos, Director of Participant Services  
April 27, 2021



**Thrift Savings Plan**

FEDERAL RETIREMENT THRIFT INVESTMENT BOARD  
tsp.gov

tsp4gov @



# Converge Name Update

As part of the transition from the acquisition phase to implementation, we have refreshed the program name to reflect the current efforts and scope of the program.

## RKSA

Recordkeeping Services Acquisition



## CONVERGE

COLLABORATION • SYNCHRONIZATION • INNOVATION

- Exploratory and planning activities
- Focused on acquisition activities
- Smaller, FRTIB-only
- Development and deployment activities
- Focused on contract execution and delivery
- Expanded FRTIB team and contractor integration

### Converge Is..

- ✓ A refreshed identity for the program
- ✓ For internal FRTIB and partner agency use and communications only
- ✓ Part of our larger change management strategy

### Converge Is Not...

- × Replacing our existing FRTIB or TSP branding



**Thrift Savings Plan**

# Converge Milestones

✓	<b>Program Governance Model Created</b>	12/11/20	<b>UAT Executed</b>	12/31/21
	Approve and establish governance model for Converge transition.		Execution of User Acceptance Testing, not including findings or remediations.	
✓	<b>Transition Planning Complete</b>	02/26/21	<b>ATO Granted</b>	02/28/22
	Finalize planning activities, including initial meetings, standup of PMO, and establishing transition governance.		FRTIB validates compliance with H.27 and grants ATO for Accenture.	
⚙	<b>Recordkeeping Data Conversion Round 1</b>	06/30/21	<b>Business Continuity Exercise</b>	04/08/22
	Initial data conversion test including partial data and additional anonymized data sets to validate functionality.		Validation of business continuity exercises outlining FRTIB operations including physical recovery, communications, and alternate logistics.	
⚙	<b>Recordkeeping Data Conversion Round 2</b>	09/30/21	<b>Recordkeeping Data Conversion Round 3</b>	04/15/22
	Secondary data conversion test featuring anonymized data sets for the full scope of Converge.		Final data conversion of non-anonymized system data in preparation for go-live.	
⚙	<b>System Test Complete</b>	11/30/21	<b>Performance Targets Achieved</b>	05/13/22
	Final validation of the data conversion round two success and technical approval for data conversion round three (pending final ATO approval).		Validation final configuration of Converge meets the pre-agreed upon performance targets prior to go-live.	
⚙	<b>ATO Submitted</b>	11/30/21	<b>Go-Live</b>	Mid-2022
	ATO submission by Accenture for FRTIB approval.		Operational go-live for Converge including delivery of all promised features.	

- ✓ Deliverable Complete
- ⚙ Deliverable On Track
- ! Deliverable At Risk 3

# Questions?

