

FRTIB Key Activity Report
3rd Quarter FY '17

Portfolio (in order of priority)	Component	Sponsor	Status	Strategic Goal A	Strategic Goal B	Strategic Goal C	Strategic Goal D	Project Performance Indicator
Information Technology	Password Reset	OTS	Execution/ Controlling	X				●
	Symposium	OTS	Execution/ Controlling	X				●
	Change, Release, and Deployment Management	OTS	Execution/ Controlling	X				●
	Baseline Configurations	OTS	Execution/ Controlling	X				●
Blended Retirement	Data Archiving	OPS	Planning	X				●
	DSUB	OPS	Planning	X				●
	ThriftLine	OPS	Execution/ Controlling	X				●
	Blended Retirement Project	OPS	Execution/ Controlling	X				●
Audit & Risk	Audit Management	OERM	Execution/ Controlling	X	X	X		●
	Enterprise Business Process	OEP	Execution/ Controlling	X	X	X		●
	Business Continuity Planning	ORM	Execution/ Controlling		X	X		●
	Internal Controls	OERM	Execution/ Controlling	X		X		●
	Enterprise Data	OEP	Planning			X		●
	Audit Remediation Process	OERM	Execution/ Controlling	X		X		●
	Enterprise Risk Management	OERM	Execution/ Controlling			X		●

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FSM	AMI/CFIS	OCFO	Execution/ Controlling			X		●
	Custodial Bank	OCFO	Planning			X		●
	ERP Implementation	OCFO	Planning			X		●
Great Place To Work	Enterprise Space Management Planning	ORM	Execution/ Controlling	X				●
	Electronic Records Management System (ERMS)	ORM	Planning		X			●
	Organizational Culture and Core Values	ORM	Execution/ Controlling		X			●
	Business Continuity Facility (BCF)	ORM	Execution/ Controlling		X			●
	Workforce Planning	ORM	Execution/ Controlling		X			●
	Performance and Recognition	ORM	Execution/ Controlling		X			●
	Resource Management Plan	ORM	Execution/ Controlling		X			●
	Decision-Making Framework	ORM	Planning		X			●
	Physical Security Improvements	ORM	Execution/ Controlling	X	X			●
	Change Management Implementation (Agency)	ORM	Execution/ Controlling		X			●

¹Legend:

Strategic Goals Defined (Strategic Plan 2017-2021)

Strategic Goal A -- Implement a physical and technology infrastructure that optimizes and supports plan administration, agency operations and the evolution of a new participant experience.

Strategic Goal B -- Ensure FRTIB has the right skills, competencies and leadership at all levels.

Strategic Goal C -- Optimize business processes to allow continuous improvement of TSP and Agency operations.

Strategic Goal D -- Develop a new participant experience that enables participants to identify and achieve their targeted retirement outcomes.

- Initiative will complete on time and within budget
- Initiative is behind schedule/over budget but can recover
- Initiative is behind schedule/over budget. Intervention is needed
- No Initiative baseline
- Initiative complete

Status Defined

Planning - Determine detailed schedule, cost, and quality for execution

Execution/Controlling - Full Swing

Closing - Ending, ready for review or steady state operations