



Federal Retirement Thrift Investment Board

Blended Retirement Project

Office of the Chief Operating Officer
Senior Advisor, Uniformed Services

Enterprise Project Management Office (EPMO)
Office of Enterprise Planning

Blended Retirement Project

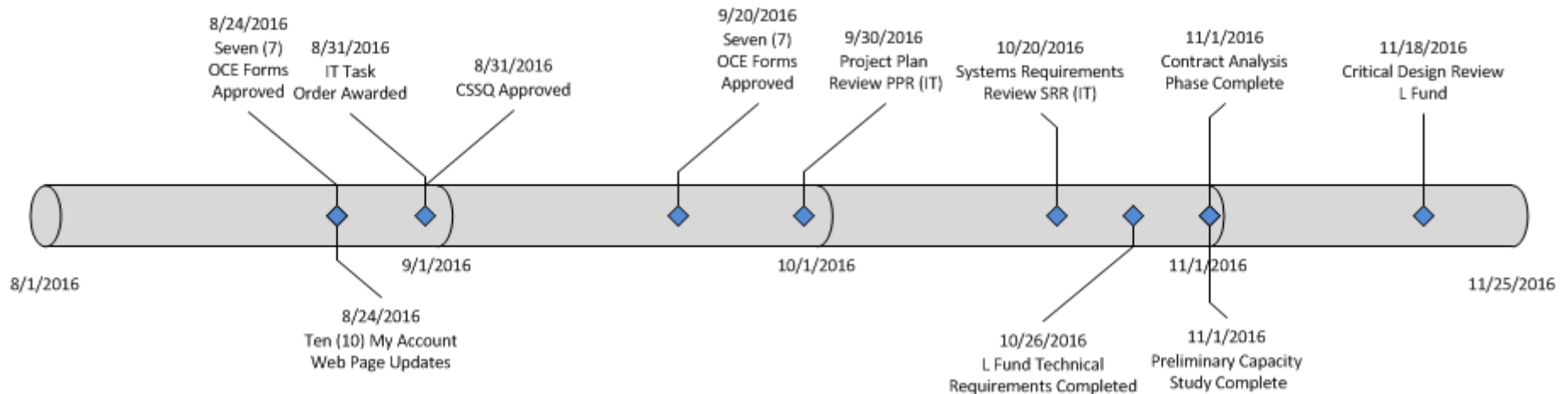
Uniformed Services Update

Provided By Tom Emswiler

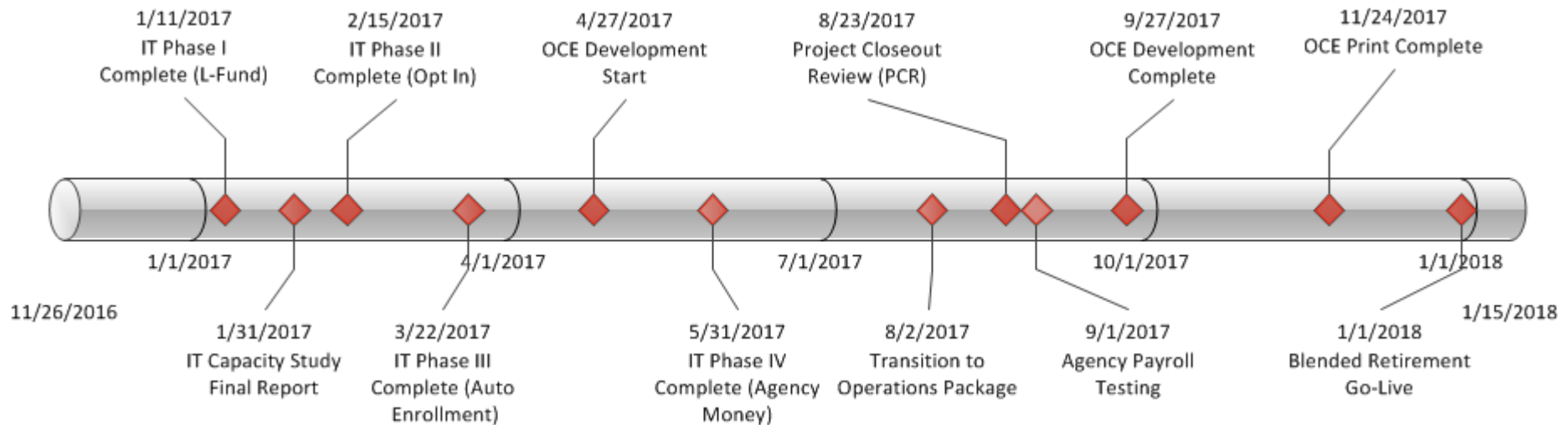
Blended Retirement Project

- Project Scope and Schedule Baselined in August 2016
- Task Order Awarded August 31, 2016 For The Programming and Capacity Study
- Programming Broken Into Four Work Streams
 - Phase 1 – L Fund Default
 - Phase 2 – Opt In (new retirement codes and Pay Entry Base Date – PEBD)
 - Phase 3 – Auto Enrollment
 - Phase 4 – Agency Money
- Preliminary Capacity Study Received, November 1st, 2016
 - Studies focus was on the Mainframe, IVR, and Web
 - Mainframe tested enrollments of 350k and 750k new participants
 - Web and IVR testing number of concurrent users and transactions
- All Agency Contracts Affected Identified
 - 19 Contracts Affected
 - 14 Re-Competed before 01/01/2018
 - 5 Contracts Need Modifications (4 in process)
- Communication Updates Have Started
- Preparing For Audit Beginning Later This Year

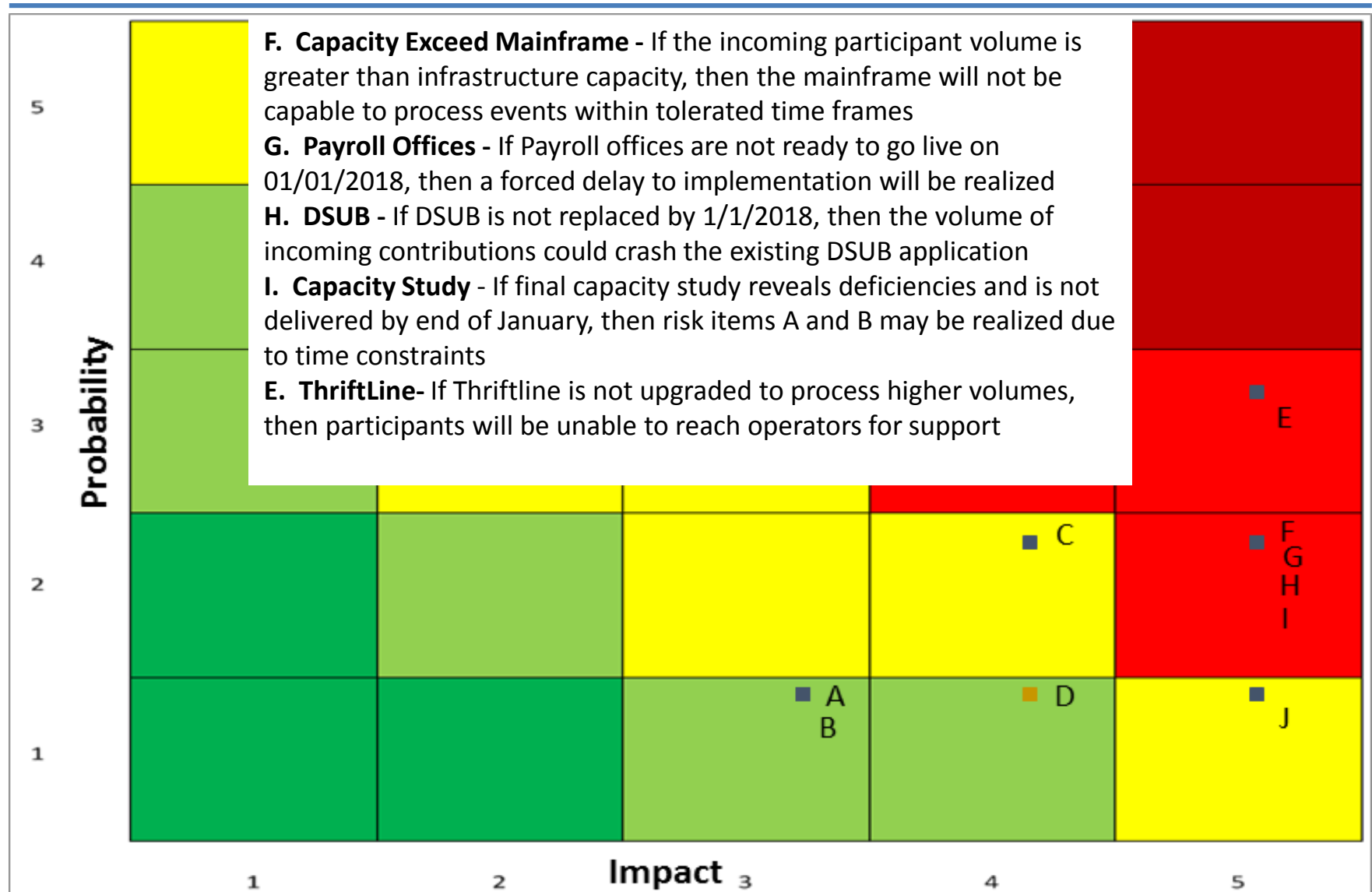
Accomplishments to Date



Implementation Schedule



Risks



Blended Retirement

Questions?